

E*TRADE Securities LLC P.O. Box 484 Jersey City, NJ 07303-0484

General Fax Number: 1-866-650-0003 From Outside the US: +1 678 624 6950

Include a <u>Fax Cover Sheet</u> when submitting documents by facsimile.



CHARITABLE DONATION FORM

- Use this form to request a charitable donation from your individual, joint, trust, business stock plan, or IRA account.
- To make a charitable donation from your retirement account online, <u>click here</u>. If you prefer to submit our request via paper, please attach an <u>IRA Distribution Form</u>.
- To make a charitable donation from your stock plan account online, <u>click here</u>.
- Please note that if the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out). If the purchase price or purchase date is not completed on the form, we will process your request on a best efforts basis. We will contact you if the purchase price is incorrect for the purchase date provided on the form before processing your request.
- You can upload this form online via documentupload.etrade.com
- Need Help? Send us a secure message through <u>etrade.com</u> or call 800-ETRADE-1.

1. ACCOUNT HOLDER INFORMATION

PRIMARY ACCOUNT HOLDER	CO-ACCOUNT HOLDER, IF APPLICABLE			
Name/Account Title	Name/Account Title			

2. TO DONATE CASH/STOCK TO AN ORGANIZATION WITH AN EXISTING E*TRADE ACCOUNT (COMPLETE THIS SECTION THEN PROCEED TO PAGE 2)

Name of Charitable Institution	Receiving Account Number							
Islamic School of San Diego	5	0	7	3	6	1	0	4
Cash Amount to be Transferred								

3. TO SEND A STOCK CERTIFICATE TO A CHARITABLE ORGANIZATION (COMPLETE THIS SECTION THEN PROCEED TO PAGE 2)

Register in the Name of	Tax ID Number of the Receiving Party (required)
Ship to	Address

Note: Due to SEC regulation, all paper certificate requests will be electronically transferred to the security's transfer agent via the Direct Registration System (DRS) in place of sending a paper certificate. You should contact the security's transfer agent in order to ensure your gift is forwarded to the charitable organization. To view additional information, visit www.etrade.com/drs.

4. TO TRANSFER STOCK TO A CHARITABLE ORGANIZATION'S ACCOUNT AT ANOTHER BROKERAGE FIRM (COMPLETE THIS SECTION THEN PROCEED TO PAGE 2)

Receiving Firm Name	Receiving Firm DTC Number			
Receiving Account Name(s)	Receiving Account Number	For further Credit Account (If applicable)		

Please complete the Section that apply to the assets you want to donate.

5. ASSETS TO BE DONATED (WHOLE SHARES ONLY EXCEPT FOR MUTUAL FUNDS)								
Transfer All Positions? Yes No If No, provide the lot details below and the total stocks to transfer:								
Number of Shares		Purchase Date		Price Paid				
Number of Shares		Purchase Date		Price Paid				
Number of Shares	Number of Shares			Price Paid				
6. EMPLOYEE STOCK PLANS SHARES TO BE DONATED (WHOLE SHARES ONLY)								
Yes No If No, provide lot	details b	elow and the total ESPP	Shares	to transfer:				
Number of Shares	Pu	rchase Date	Pt	Purchase Price				
Number of Shares	Pu	rchase Date	Pu	urchase Price				
6B. RESTRICTED STOCK/PERFORMANCE GRANTS								
No If No, provide lot details	s below a	and the total RSU/PSU s	hares to	transfer:				
Grant Date	Grant Numb	ber	Vest Date					
Number of Shares	Estimated Cost Basis							
? 🗌 Yes 🗌 No If No, provide	e lot deta	ails below and the total E	Exercise	d Shares to transfer:				
Grant Number		Exercise Date						
Number of Shares		Estimated Cost Basis						
RES (OSPS)								
es 🗌 No 🛮 If No, provide lot	details b	elow and the total OSPS	Shares	to transfer:				
Number of Shares	Ac	Acquisition Date		stimated Cost Basis				
Number of Shares	Ac	Acquisition Date		stimated Cost Basis				
TURES								
o transfer the securities or cash as	s listed abo	ove. I understand that upon r	eceivina t	this form. E*TRADE Securities will				
t the transfer.		·		·				
	×							
Date (MM/DD/YY)		Signature of Co-Account Holder		Date (MM/DD/YY)				
Y	Number of Shares Number of Shares Number of Shares SHARES TO BE DONATED (SHARES TO BE DONATED (Number of Shares Number of Shares Number of Shares SHARES TO BE DONATED (WHOLE SHARES TO BE DONATED	Number of Shares Number of Shares Purchase Date Purchase Date	Number of Shares Purchase Date Number of Shares Purchase Date Number of Shares Purchase Date SHARES TO BE DONATED (WHOLE SHARES ONLY) (es No If No, provide lot details below and the total ESPP Shares Number of Shares Purchase Date Provide In Number of Shares Purchase Date Provide In Number of Shares Purchase Date Provide In Number of Shares In Number of Shares In Number In Number of Shares In Number In Number In Shares In Number In Number In Shares In Number In Number In Shares In Number In Numbe				

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